Manulife Investment Management
宏利投資管理

Manulife iFunds: A Quick Guide

How do I make a transaction?

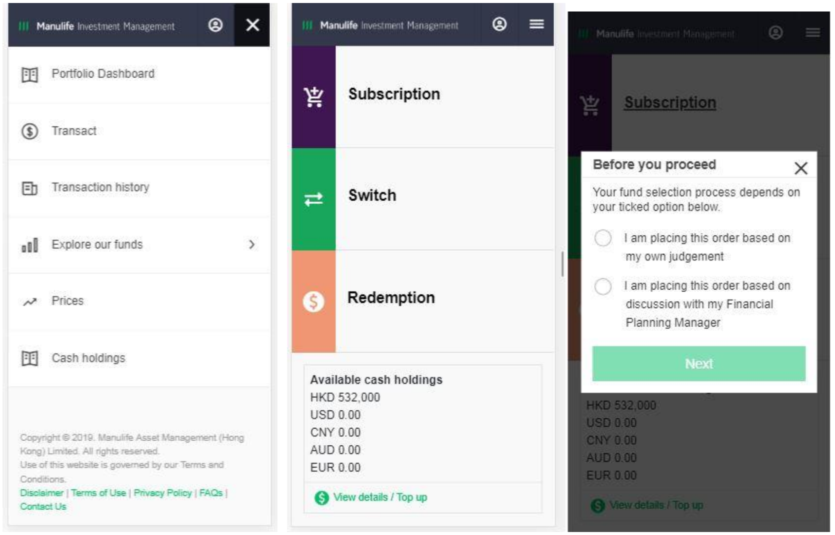
You can manage your portfolio anytime, anywhere by logging into your Manulife InvestChoice account.

You can place your instructions by clicking on the menu button at the top right hand corner and select the transaction type you want. Your Financial Planning Manager can always guide you through all of the required steps.

Subscription

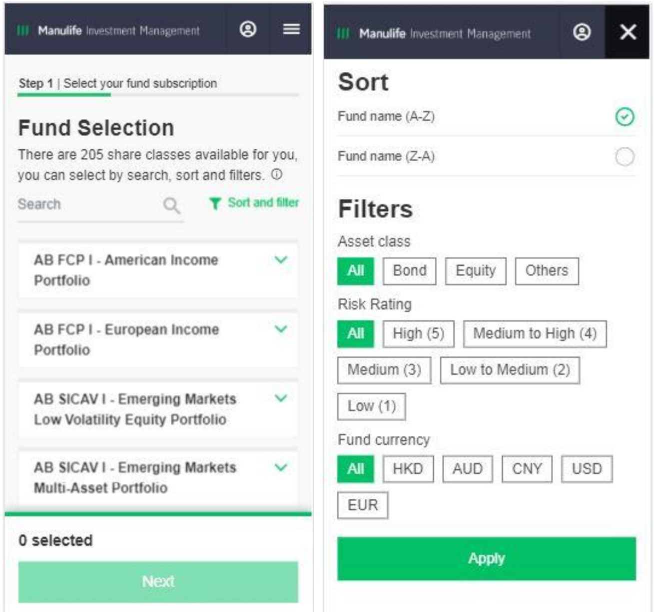
To place a subscription order, click on the menu button at the top right hand corner. Click **"Transact"** and then click on "**Subscription**".

1. You will be asked a question about your fund selection process, whether it is based on your own judgement or in response to a discussion with your Financial Planning Manager.



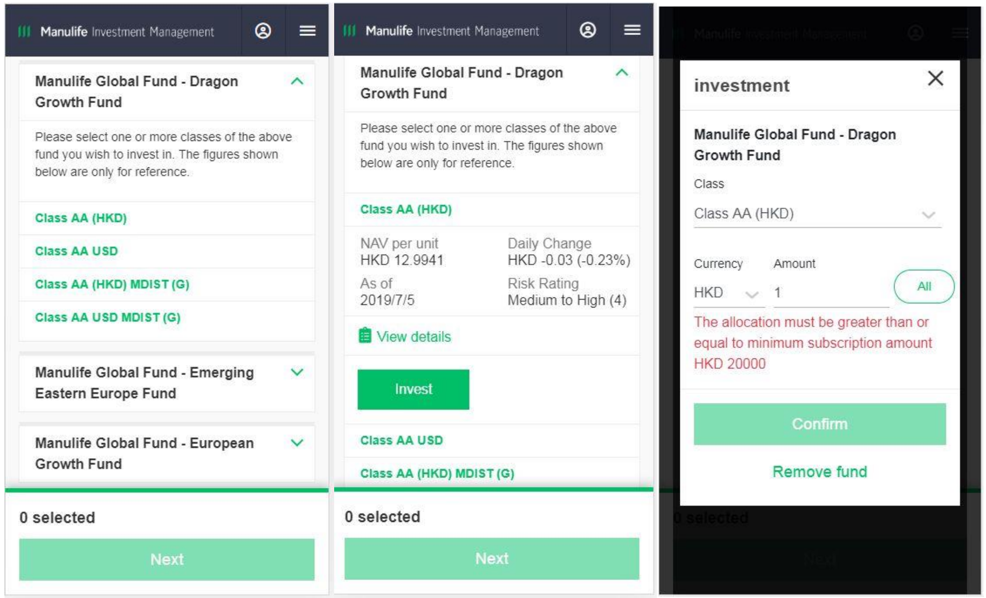
2. A list of funds is shown on the screen. Funds that do not match with your client profile or risk appetite will be greyed out and not clickable.

   You can select funds by:
   a) Inputting the fund name in the search bar or,
   b) Using the sort or filter function with different parameters, such as asset class, risk rating and fund currency.



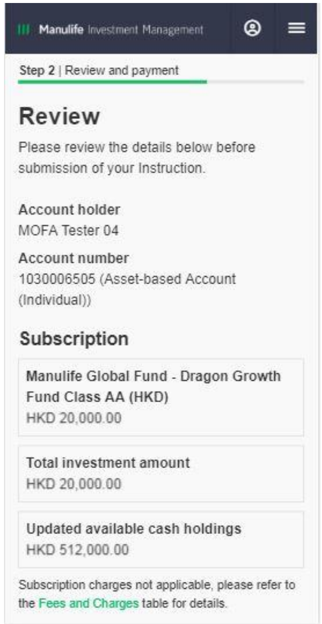
3. Basic information will be shown after a fund and its share class are selected. You can click **"View details"** for more information about the fund.

   To subscribe, enter your investment amount and currency.
   (The system will alert you if the input amount is lower than the minimum subscription amount.)



4. Click **“Next”**, and a review page will be displayed.

   After reviewing all of the details and giving the necessary consent, click on **“Submit”** to proceed



5. A thank you page with a reference number will be displayed.